

Client Technical Advisor – Employee Benefits *No Insurance Experience Necessary*

At Vizance, we are always moving forward, with an attitude of true partnership among our fellow associates, our clients, our insurance company partners and our communities.

“Vizance” is a unique name that we created. It means “**moving forward**” and is pronounced VIZE-ense (combination of Vision and Guidance). The name embodies our vision: To be the leader in associate loyalty and client relationships.

Vizance is adding a Client Technical Advisor to our Employee Benefits team. This is a great opportunity for someone seeking a new career in a thriving industry and growing company!

WHY JOIN VIZANCE?

Vizance has over 165 associates in 13 locations throughout Wisconsin, and is among the top 1% of all insurance agencies in the United States, based on agency revenue. We are different from other insurance agencies – on purpose! The combination of our Culture, Independence, and Performance / System-Based Mindset clearly differentiate us as a company built to last. Our independence allows us to re-invest in our business and ensures optimal decision making and consistency for our associates and clients.

Vizance has earned a number of awards, including Top Workplaces, Best Places to Work, Future 50, and Fastest Growing Firms, and is proud to be a Minority-Owned Business Enterprise (MBE).

WHAT YOU WILL DO AT VIZANCE

- Gain knowledge of the Employee Benefits industry (Medical, Dental, Vision Insurance)
- Provide outstanding service to our Employee Benefits clients
- Manage process of securing rate information and options for clients
- Work with our insurance carrier partners to ensure a seamless experience for clients
- Assemble presentation materials and other general administrative responsibilities

This position includes potential opportunities to advance to the Client Service Advisor role, and provide Account Management for Employee Benefits clients.

WHAT YOU WILL BRING TO VIZANCE

- Ability to obtain Wisconsin Life & Health Insurance license (expenses paid by Vizance)
- Strong Excel and PowerPoint skills
- Exceptional oral and written communication skills
- Ability to work with accuracy under tight deadlines
- Great attitude and excitement for joining a growing company

WHAT YOU WILL LIKE ABOUT BEING AN ASSOCIATE AT VIZANCE

- Comprehensive employee benefits package including medical, dental, vision, life, and disability insurance
- 401(k) match
- Paid Time Off (including your birthday)
- Sponsored education opportunities
- A supportive team environment that celebrates success
- Opportunities for growth

If you are looking for a promising career in a growing organization, then we want to hear from you!

